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July 12, 1993

Recordation No. 16769-K

16769-K
JUL 12 1993 9 30 AM
INTERSTATE COMMERCE COMMISSION

JUL 12 9 30 AM '93
MOTOR OPERATING UNIT

Dear Mr. Strickland:

#16.00 filing fee

On behalf of Concord Asset Management, Inc., I submit for filing and recording under 49 U.S.C. § 11303 and the regulations promulgated thereunder, counterparts of a secondary document, not previously recorded, entitled Partial Release of Lien ("Release").

The Party to the enclosed Release is:

Concord Asset Management, Inc.
40 Richards Avenue
Norwalk, Connecticut 06856

- RELEASING PARTY

The said Release relates only to those units identified in Schedule A attached thereto and is only a release of all right, title and interest of the units in Schedule A by Concord Asset Management, Inc. in, to and under that certain Security Agreement dated February 15, 1990 filed and recorded with the Interstate Commerce Commission under Recordation No. 16769-D and the Release should be recorded under the next available letter under Recordation No. 16769, which we believe is -K.

The equipment covered by the enclosed Release is ONLY the equipment covered in Schedule A attached to the Release.

A short summary of the Release to appear in the ICC Index is as follows:

"Release ONLY of units identified in Schedule A to Release"

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.
Allen H. Harrison, Jr.
Attorney for Concord Asset Management,
Inc. for the purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423
Enclosures
BY HAND

Counterparts - J & W, Maser

Interstate Commerce Commission

Washington, D.C. 20423

7/12/93

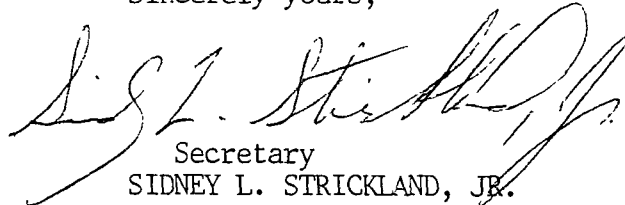
OFFICE OF THE SECRETARY

Allen H. Harrison, Jr
Donelan, Cleary, Wood & Maser, PC
1275 K Street, NW, Ste. 850
Washington, DC. 20005-4078

Dear **Sirs:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **July 12, 1993** at **9:35AM**, and assigned recordation number(s). **16769-K, 16842-C, 17252-A, 17307-A, 17400-A, 17582-A.**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

16769-K

JUL 12 1993 - 9 35 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF LIEN

FOR VALUE RECEIVED, the undersigned, CONCORD ASSET MANAGEMENT, INC., having an address at One Norwalk West, 40 Richards Avenue, Norwalk, CT 06856 ("CAMI"), hereby releases its entire security interest in ONLY the equipment described in Schedule A hereto granted to CAMI, as Secured Party, by PAC RAIL, having its principal office at Two Embarcadero Center, Suite 1655, San Francisco, CA 94111, as Borrower ("Pac Rail") pursuant to that certain Security Agreement dated as of February 15, 1990 between Pac Rail, as Borrower, and CAMI, as Secured Party, which Security Agreement was recorded with the Interstate Commerce Commission on February 20, 1990 under Recordation No. 16769-D

Dated As of ^{JULY} ~~June~~ 12, 1993

CONCORD ASSET MANAGEMENT, INC.

By: R. L. Thomas

Name: _____

Title: ROBERT L. THOMAS
Vice President/Contracts

STATE OF CONNECTICUT)

SS:

COUNTY OF FAIRFIELD)

On this 24th day of June, 1993, before me, the undersigned, a Notary Public for the State of Connecticut, duly commissioned and sworn, personally appeared ROBERT L. THOMAS, to me known to be the person who signed as VICE PRESIDENT/CONTRACTS of Concord Asset Management, Inc., the corporation that executed the within and foregoing instrument, and acknowledged said instrument to be the free and voluntary act and deed of said corporation for the uses and purposes therein mentioned, and on oath stated that he was duly elected, qualified and acting as paid officer of the corporation, that he was authorized to execute said instrument and that the seal affixed, if any, is the corporate seal of said corporation.

WITNESS my hand and official seal hereto affixed the day and year in this certificate above written.

Bridget R. Connolly
Notary Public

My Commission expires:

BRIDGET R. CONNOLLY
Notary Public, State of Connecticut
No. 61277

Qualified in Fairfield County
Commission Expires 4/30/96

SCHEDULE A

Twenty-five (25) used, 100 ton covered gondola cars bearing the following PRAX mark:

950000-950024
(Inclusive)

Description of Equipment

Twenty-seven (27), 100 ton, 2 pocket open top hopper railcars built by Portec in 1979 identified as follows:

WE 2001	WE 2041
WE 2005	WE 2047
WE 2007	WE 2049
WE 2009	WE 2054
WE 2012	WE 2055
WE 2024	WE 2057
WE 2028	WE 2060
WE 2031	WE 2067
WE 2032	WE 2069
WE 2034	WE 2074
WE 2035	WE 2076
WE 2036	WE 2083
WE 2037	WE 2094
WE 2039	

59, 83 ton open top hopper Rail Cars numbered as follows:

Car Initials & Numbers

IC	340408	ICG	340530
IC	340418	ICG	340532
IC	340531	ICG	340534
IC	340533	ICG	340535
IC	340548	ICG	340536
ICG	340400	ICG	340537
ICG	340401	ICG	340538
ICG	340402	ICG	340539
ICG	340403	ICG	340540
ICG	340404	ICG	340541
ICG	340405	ICG	340542
ICG	340406	ICG	340543
ICG	340407	ICG	340544
ICG	340409	ICG	340545
ICG	340410	ICG	340546
ICG	340411	ICG	340547
ICG	340412	ICG	340549
ICG	340413	ICG	340550
ICG	340414		
ICG	340415		
ICG	340416		
ICG	340417		
ICG	340445		
ICG	340446		
ICG	340500		
ICG	340501		
ICG	340515		
ICG	340516		
ICG	340517		
ICG	340518		
ICG	340519		
ICG	340520		
ICG	340521		
ICG	340522		
ICG	340523		
ICG	340524		
ICG	340525		
ICG	340526		
ICG	340527		
ICG	340528		
ICG	340529		

One Hundred Fourteen (14) 100-ton self-clearing, center-dump, open-top hopper cars, manufactured by Pullman Standard with the following Bessener and Lake Erie numbers:

Road Nos: (98202 - 98400)

98202	98269	98343
98205	98271	98344
98206	98273	98345
98207	98274	98346
98208	98275	98347
98209	98277	98348
98210	98278	98351
98215	98279	98352
98217	98281	98353
98219	98282	98355
98222	98285	98356
98223	98287	98358
98224	98288	98359
98226	98289	98360
98228	98290	98362
98229	98292	98368
98230	98297	98370
98231	98298	98373
98235	98300	98374
98236	98302	98375
98237	98303	98379
98239	98304	98380
98240	98305	98381
98242	98307	98382
98247	98308	98383
98248	98309	98384
98250	98316	98385
98251	98317	98386
98253	98320	98388
98255	98321	98392
98256	98323	98393
98258	98324	98394
98260	98325	98395
98261	98329	98397
98263	98331	98399
98264	98332	98400
98265	98333	
98267	98335	
98268	98339	

71 4000 cubic foot capacity,
100 ton triple hopper Rail Cars

PRAX 1466
PRAX 1467
PRAX 1468
PRAX 1469
PRAX 1470
PRAX 1471
PRAX 1472
PRAX 1473
PRAX 1475
PRAX 1476
PRAX 1477
PRAX 1478
PRAX 1479
PRAX 1480
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PRAX 1497
PRAX 1498
PRAX 1499
PRAX 1500
PRAX 1501
PRAX 1502
PRAX 1503
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PRAX 1536
PRAX 1537
PRAX 1538
PRAX 1539
PRAX 1540

105 (One hundred five) 4,000-cubic-foot, 100-ton capacity open top
hopper cars equipped with Rotary Couplers to Bethlehem Steel
Specification 3400-529

Reporting Marks:

S00 62523 - 62632 inclusive except for 62546, 62563,
62605, 62607 and 62614

One hundred fifty five (155) used 1979 Berwick built, 4170 cubic foot, 100 ton gondola cars ("bathtub" type) equipped with one rotary coupler bearing the following PRAX mark:

99001	99049	99097	99169
99002	99050	99098	99170
99003	99051	99099	99172
99004	99052	99100	99173
99005	99053	99101	99174
99006	99054	99102	99175
99007	99055	99105	99176
99008	99056	99106	99177
99009	99057	99107	99178
99010	99058	99108	99179
99011	99059	99110	99180
99012	99060	99112	
99013	99061	99115	
99014	99062	99116	
99015	99063	99117	
99016	99064	99119	
99017	99065	99121	
99018	99066	99123	
99019	99067	99125	
99020	99068	99128	
99021	99069	99130	
99022	99070	99132	
99023	99071	99133	
99024	99072	99136	
99025	99073	99138	
99026	99074	99139	
99027	99075	99140	
99028	99076	99141	
99029	99077	99143	
99030	99078	99144	
99031	99079	99146	
99032	99080	99147	
99033	99081	99148	
99034	99082	99149	
99035	99083	99151	
99036	99084	99152	
99037	99085	99153	
99038	99086	99154	
99039	99087	99155	
99040	99088	99156	
99041	99089	99157	
99042	99090	99159	
99043	99091	99160	
99044	99092	99162	
99045	99093	99164	
99046	99094	99165	
99047	99095	99166	
99048	99096	99168	